

DATE

replace with  
**LOGO**

Company Name

## LOAN AGREEMENT

Between

[Name or Borrower] 'The Borrower' (1)

And

[Name or Lender] 'The Lender' (2)

**THIS AGREEMENT** is made the [ ] day of [ ]

**BETWEEN**

(1) [Name of Borrower] of [insert registered address] and

(2) [Name of Lender] of [insert registered address]

**It is hereby agreed** as follows:

## 1. Definitions and Interpretation

1.1 In this Agreement:

**“Commencement Date”** The date of this Agreement;

**“Default”** Means any event or circumstances as specified in clause 5

**“Existing Security”** Any security created or outstanding with the prior written consent of the lender;

**“Loan”** The term loan facility made available under the Agreement;

**“Security”** Means any mortgage, charge (whether fixed or floating, legal or equitable), pledge, lien, assignment by way of security, title retention or any other type of arrangement having a similar effect to any of them;

## 2. The Facility

The Lender agrees to provide the Borrower with a Loan under the terms of this agreement as set out in Schedule 1.

## 3. Commencement

This Agreement shall be deemed to be made on the day it is received by the Lender having been signed by the Borrower.